

Release 26.4.0

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Actual Budget Maintainer

This release contains the following notable improvements, along with numerous fixes:

- Reorder transactions by drag and drop when they share the same date
- Concentric donut charts that show category groups in an outer ring
- Smarter autocomplete with an improved search algorithm for payees and categories
- Experimental: Payee Locations: Actual can now remember where you've used a payee and suggest payees based on nearby locations
- Experimental: Actual CLI: a new command-line tool for interacting with your budget, see [the docs](#) to get started

Docker Tag: 26.4.0

Version: v26.4.0

Features

- [#6157](#) MVP for payee locations support, including YNAB5 import — thanks [mannkind](#)
- [#6653](#) Add drag&drop reordering for transactions within the same day — thanks [StephenBrown2](#)
- [#7208](#) Actual-cli: tool for accessing your budget via the command line. Useful for AI agents — thanks [MatissJanis](#)

Enhancements

- [#6414](#) Add the ability to use Formula Rules when setting the split amount. — thanks [sjones512](#)
- [#6620](#) Add notes to monthly budget cell — thanks [erwannc](#)
- [#6693](#) Display/save refill templates — thanks [jfdoming](#)
- [#6903](#) Add a new budgeted type to the custom report widget. — thanks [diepala](#)

- [#6972](#) Improve autocomplete sorting with tiered ranking for payee and category dropdowns — thanks [J-LCRX](#)
- [#7005](#) Change Titlebar 'Sync' to syncing icon only to alleviate confusion with Bank Sync. Add disabled state and aria disabled label when offline. — thanks [Juulz](#)
- [#7038](#) Introduce concentric donut chart for categories in custom reports — thanks [karimkodera](#)
- [#7069](#) Converted Electron backups to zip with metadata.json for easy importing — thanks [MikesGlitch](#)
- [#7071](#) Refactor account hooks to return full React Query states, enhancing data handling and component integration. — thanks [joel-jeremy](#)
- [#7078](#) Add BUDGET_QUERY and QUERY_EXTRACT functions for formula-based budget analysis. — thanks [sys044](#)
- [#7095](#) Add New Taiwan Dollar (TWD) to the list of available currencies. — thanks [yhc0712](#)
- [#7101](#) Add an option to swap payee/memo when importing transaction from file. — thanks [sylvercode](#)
- [#7111](#) Reload server version when visibility to the page changes — thanks [MatissJanis](#)
- [#7139](#) Add "only import transactions since" to import dialog — thanks [kivikakk](#)
- [#7144](#) Sort theme catalog items alphabetically by name for improved user interface organization. — thanks [MatissJanis](#)
- [#7145](#) Custom Themes: separate light and dark theme options when selecting "system default" theme. — thanks [MatissJanis](#)
- [#7151](#) Add "Notion-inspired Dark Mode" custom theme to the theme catalogue — thanks [vcruzdesigns](#)
- [#7181](#) Enable strict linting for template expressions, ensuring better error handling and message clarity. — thanks [MatissJanis](#)
- [#7188](#) Add a confirmation modal when users merge payees in /payees — thanks [AsgerMogensen](#)
- [#7194](#) Add light/dark mode specificity to custom themes — thanks [MatissJanis](#)
- [#7207](#) Add admin and password authentication requirements for changing passwords in sessions. — thanks [MatissJanis](#)
- [#7236](#) Custom Themes: allow adding custom overrides to themes via the textarea box — thanks [MatissJanis](#)
- [#7239](#) Custom Themes: allow using a custom font — thanks [MatissJanis](#)
- [#7240](#) cli: improved aql support — thanks [MatissJanis](#)

Bugfixes

- [#6741](#) When filtering for accounts in e.g. the net worth graph the modal closes the filter tooltip so it's impossible to add e.g. accounts to the filter. — thanks [mnil](#)
- [#6926](#) Import: added override option allowing users to control whether previously deleted (or merged) transactions are reimported. — thanks [totallynotjon](#)
- [#7041](#) [Mobile] Show running balance on upcoming transactions when respective setting is toggled — thanks [LeviBorodenko](#)
- [#7047](#) Make mobile account page colors more consistent — thanks [Juulz](#)
- [#7057](#) Fix skipping schedules that move before weekend — thanks [Triscal](#)
- [#7092](#) Stop font size fluctuations showing in summary cards — thanks [matt-fidd](#)
- [#7118](#) Fix budget analysis report padding when the value is large. — thanks [mnil](#)
- [#7125](#) Refactor error handling to isolate errors per account in SimpleFin batch synchronization. — thanks [MatissJanis](#)
- [#7146](#) Fix migrations retrieval when running the docker images — thanks [MikesGlitch](#)
- [#7149](#) Fix CSV import incorrectly parsing transaction amounts that contain trailing whitespace (e.g. amounts from Excel-saved CSV files). — thanks [mibragimov](#)
- [#7152](#) Handle missing accounts in SimpleFin batch sync with localized error messaging for users. — thanks [MatissJanis](#)
- [#7155](#) Fixed a privilege escalation issue affecting password changes — thanks [MatissJanis](#)
- [#7166](#) Fixed a bug where selecting an item in autocomplete on mobile required two taps. — thanks [Alieksiev0](#)
- [#7172](#) Fix multi-tab sync by sharing a single backend via SharedWorker — thanks [MikesGlitch](#)
- [#7177](#) Fix schedule link being lost when merging transactions — thanks [okxint](#)
- [#7179](#) Number formatting: normalize apostrophe-dot thousands separator to U+2019 for consistency across Node/ICU versions. — thanks [StephenBrown2](#)
- [#7191](#) Fix Spending Analysis report to use tracking budgets when tracking budgeting is enabled — thanks [pranayseela](#)
- [#7202](#) Fix navigator access error in Node.js environments by adding existence checks and defaults. — thanks [MatissJanis](#)
- [#7219](#) Fix adm-zip dependency resolution in `@actual-app/core` — thanks [MatissJanis](#)
- [#7243](#) Fix `balance_current` not syncing to API clients after bank sync — thanks [lwarrenthompson](#)

- [#7245](#) Fix schedule advancement tracking by saving timestamps only on successful sync completions. — thanks [dearlordylord](#)
- [#7264](#) This PR fixes a bug where the transaction context menu (right-click) would remain stuck on the screen if opened while a transaction cell was in edit mode. — thanks [nathaliaacouto](#)
- [#7267](#) Fix mobile transactions view hiding older transactions when hiding reconciled transactions is enabled — thanks [matt-fidd](#)
- [#7268](#) Fix transaction amounts sometimes not being saved when adding through the desktop view on a touch device — thanks [matt-fidd](#)
- [#7272](#) Fixed an issue that prevented category's leftover from being able to cover an overbudgeted amount. — thanks [JSkinnerUK](#)
- [#7274](#) Fixes a bug that prevented scheduled transactions from being included in the selected balance when selecting multiple transactions — thanks [iaewing](#)
- [#7275](#) Fix a typo in the Repair Transactions paragraph — thanks [tdavis6](#)
- [#7305](#) Amend maintainer points counting script docs file filter — thanks [matt-fidd](#)
- [#7309](#) Change maintainer points counting script to fetch the release note from the PR directly — thanks [matt-fidd](#)
- [#7322](#) Fix mobile Post transaction today on All Accounts, On budget, and Off budget lists so scheduled previews post with today's date, matching single-account mobile and desktop. — thanks [pranayseela](#)
- [#7334](#) Fix password login functionality when OIDC is enabled, ensuring proper authentication method handling. — thanks [MatissJanis](#)
- [#7361](#) Fix unrecoverable UI error after login when command bar encounters items with missing names. — thanks [MatissJanis](#)
- [#7372](#) Fix split transaction popover not rendering properly — thanks [youngcw](#) & [victle](#)

Maintenance

- [#6809](#) Remove cyclic dependency between API and loot-core — thanks [MatissJanis](#)
- [#7044](#) Bump ajv dependency — thanks [matt-fidd](#)
- [#7050](#) Remove reliance on the API package in YNAB importers — thanks [MatissJanis](#)
- [#7051](#) TypeScript: strengthen schedule type — thanks [MatissJanis](#)
- [#7053](#) TypeScript: move ImportTransactionsOpts from the api package to loot-core — thanks [MatissJanis](#)
- [#7055](#) Lint: add "--quiet" flag to stop reporting warnings — thanks [MatissJanis](#)
- [#7062](#) TypeScript: start using composite references — thanks [MatissJanis](#)

- [#7073](#) Bump `bn.js` dependency — thanks [matt-fidd](#)
- [#7074](#) Move some `sync-server` utilities to TypeScript — thanks [jfdoming](#)
- [#7075](#) Move migrations CI script to `typescript + ci-actions` — thanks [jfdoming](#)
- [#7091](#) TypeScript: clean up some types — thanks [MatissJanis](#)
- [#7096](#) Fix API reference documentation discrepancies — thanks [tifandotme](#)
- [#7104](#) Allow "unfreeze" workflow to work in fork PRs — thanks [MatissJanis](#)
- [#7105](#) Add reference to `AGENTS.md` in `CLAUDE.md` for improved documentation connectivity. — thanks [MatissJanis](#)
- [#7107](#) Skip AI-generated release notes for PRs originating from `release/*` branches to avoid redundancy. — thanks [jfdoming](#)
- [#7117](#) Automatically publish to Flathub when the GitHub release is published — thanks [MikesGlitch](#)
- [#7140](#) Bump `express-rate-limit` dependency version from 8.2.1 to 8.3.0 for improvements. — thanks [dependabot](#)
- [#7141](#) Adding more retries to the Docker test in the pipeline — thanks [MikesGlitch](#)
- [#7142](#) Refactor TypeScript typings by moving `window` import to `globals.ts` for cleaner configuration. — thanks [MatissJanis](#)
- [#7153](#) Establish centralized AI governance documentation for commit and pull request standards. — thanks [MatissJanis](#)
- [#7163](#) Lint: fix `typescript/unbound-method` issues — thanks [MatissJanis](#)
- [#7168](#) Lint: fix `'typescript/no-floating-promises'` and `'typescript/require-array-sort-compare'` issues — thanks [MatissJanis](#)
- [#7180](#) Refactor TypeScript build process to use project references for improved incremental builds. — thanks [MatissJanis](#)
- [#7183](#) TypeScript: upgrade to `tsgo` — thanks [MatissJanis](#)
- [#7184](#) Upgrade to Vite 8 — thanks [jfdoming](#)
- [#7187](#) Remove `deep-equal` package — thanks [jfdoming](#)
- [#7193](#) Elevate `typescript/no-for-in-array` lint rule from warning to error, refactor affected code. — thanks [MatissJanis](#)
- [#7195](#) Remove `crdt` import aliases in favour of `package.json` exports — thanks [MatissJanis](#)
- [#7196](#) lint: enable more lint rules that should be fixed over time — thanks [MatissJanis](#)
- [#7199](#) Fix documentation formatting by removing duplicated content for improved readability in accounts section. — thanks [gaffneyd4](#)

- [#7200](#) Publish loot-core package and rename it to "[actual-app/core](#)" — thanks [MatissJanis](#)
- [#7209](#) api: simplify bundling by removing loot-core type inlining — thanks [MatissJanis](#)
- [#7222](#) Mid-month dependency update — thanks [matt-fidd](#)
- [#7223](#) Bump react types — thanks [matt-fidd](#)
- [#7224](#) Bump react-spring — thanks [matt-fidd](#)
- [#7227](#) Migrate `get-next-package-version.js` to TypeScript — thanks [jfdoming](#)
- [#7229](#) Add Yarn constraints to ensure consistent dependency versions across all workspace packages. — thanks [MatissJanis](#)
- [#7230](#) Run `yarn install` when switching branches if `yarn.lock` changed — thanks [MatissJanis](#)
- [#7232](#) Remove development theme from all configurations and components across multiple packages. — thanks [MatissJanis](#)
- [#7234](#) Bump GitHub actions versions — thanks [matt-fidd](#)
- [#7248](#) Add post-merge hook to automatically install dependencies when yarn.lock changes after merges. — thanks [MatissJanis](#)
- [#7286](#) Bump yaml from 1.10.2 to 1.10.3 — thanks [dependabot](#)
- [#7287](#) Bump picomatch from 2.3.1 to 2.3.2 — thanks [dependabot](#)
- [#7293](#) Bump convict from 6.2.4 to 6.2.5 — thanks [dependabot](#)
- [#7298](#) Bump handlebars from 4.7.8 to 4.7.9 — thanks [dependabot](#)
- [#7306](#) Bump brace-expansion from 1.1.12 to 1.1.13 — thanks [dependabot](#)
- [#7307](#) Bump node-forge from 1.3.2 to 1.4.0 — thanks [dependabot](#)
- [#7308](#) Bump axios from 1.12.2 to 1.14.0 — thanks [dependabot](#)
- [#7343](#) Pin axios dependency to version 1.14.0 to mitigate vulnerabilities in version 1.14.1. — thanks [MatissJanis](#)
- [#7348](#) Bump `xmldom/xmldom` from 0.8.11 to 0.8.12 — thanks [dependabot](#)

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