



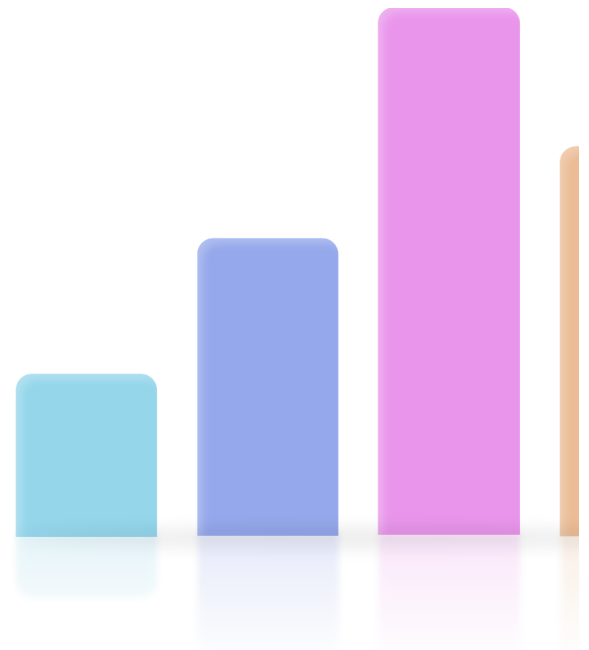
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Comprehensive Portfolio Analytics and Reporting

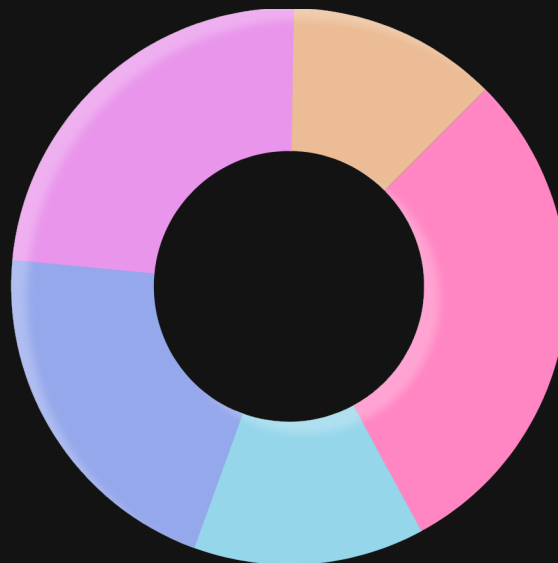
Actively monitor performance, attribution, and exposures across your portfolio



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Unlock total portfolio insights on one platform



Perform deep portfolio analysis and reporting using advanced portfolio management dashboards and investment operations tools

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Transform your investment team's workflows

Sophisticated Analytics

Leverage a range of performance, risk, and attribution analytics at the position, fund, and portfolio levels. Gain nuanced perspective on key metrics through custom tagging, portfolio look-through, and more.

Flexible Reporting

Utilize our library of templates to build reports designed for your use case and data type. Customize reports to match your workflows. Export any report to a spreadsheet, PDF, or shareable dashboard.

Data Maintenance

Our data team uses the Novus Platform to integrate directly with your data providers, run routine data checks, and correct issues within both historical and current data.

Feedback on the Novus Platform

"SEI Novus drastically simplifies the complexities at our firm. The Novus Platform is notably smooth and easy to navigate, especially compared to cumbersome alternatives. Using the platform, we can communicate our firm's story and respond to inquiries in real time. The people are incredibly impressive as well—everyone we've interacted with has remained responsive and exceptionally capable at every turn."

Paolo Mortarotti - CIO

Tower House Partners



**“Best Portfolio Management
Vendor”**

Family Wealth Report Awards

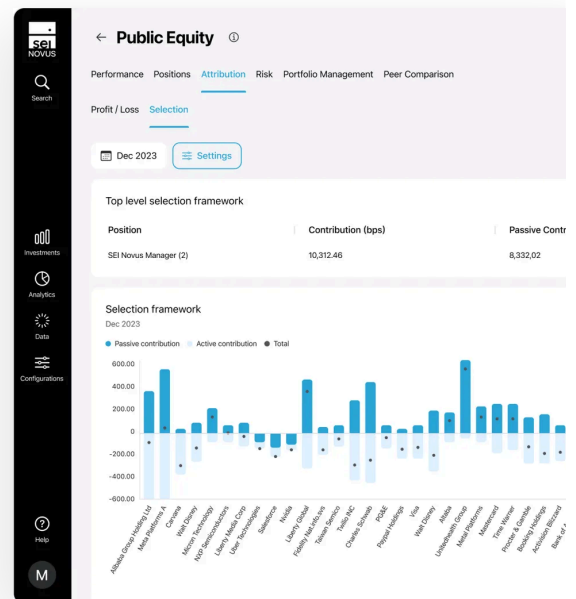
**“Best Multi-Asset Class Portfolio
Management System”**

PAM Awards

Explore how institutional investors use the Novus Platform

This case study covers use cases for manager monitoring and portfolio intelligence

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Learn how the Novus platform can help your investment team

Our team of experts will introduce you to our manager analysis and portfolio intelligence capabilities, tailoring the conversation to your specific needs and interests.

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Portfolio Intelligence

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