



(<https://ultimatepro.codexcube.com>)

# The best way to manage your projects, clients and team members

🔍 Have a question? Ask or enter a search term

## HELP & DOCUMENTATION



### FAQ

Having some doubts? Check frequently asked questions for Ultimate Project Manager CRM PRO.

[Explore KnowledgeBase](https://ultimatepro.codexcube.com/faq/frequently-asked-questions) → (<https://ultimatepro.codexcube.com/faq/frequently-asked-questions>)



### Documentation

Read the documentation and get to know Ultimate Project Manager CRM PRO.

[Explore KnowledgeBase](https://ultimatepro.codexcube.com/docs) → (<https://ultimatepro.codexcube.com/docs>)



### Support

Use our dedicated support area to get support after purchasing.

[Explore KnowledgeBase](https://ultimatepro.codexcube.com/support) → (<https://ultimatepro.codexcube.com/support>)



0

FEATURES



0

HAPPY CLIENTS



0

5 STAR RATINGS



0

UPDATES RELEASED

## KEY FEATURES

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### DASHBOARD

Overview of open projects, open invoices, tasks, events...

(<https://ultimatepro.codexcube.com/knowledgebase/dashboard/>)



### FILE MANAGER

Upload any kind of file to projects and let your client comment them.

(<https://ultimatepro.codexcube.com/knowledgebase/file-manager/>)



### TASKS MANAGEMENT

Every agent can track his time spent on tasks and every task has a dedicated time sheet. Every task has it's own time sheet.



### LEADS

A lead represents any person or organisation that a company might have the potential to do business with

(<https://ultimatepro.codexcube.com/knowledgebase/leads/>)



### PROPOSALS

Create Good Looking Proposal to impress your Client with set Reminder.

(<https://ultimatepro.codexcube.com/knowledgebase/proposals/>)



### EXPENSES

Track all your expenses and re-bill them if needed.

(<https://ultimatepro.codexcube.com/knowledgebase/expense/>)



### DEPARTMENTS

Manage Department and Designation with create create menu permission for the designation.

(<https://ultimatepro.codexcube.com/knowledgebase/departments/>)



### RECRUITMENT

Track posted job and track application for interview, Can-cell, Reject And hire employee

(<https://ultimatepro.codexcube.com/knowledgebase/jobs-posted/>)



### PERFORMANCE MANAGEMENT

Manage and track every month performance of the employee according to his designation.

(<https://ultimatepro.codexcube.com/knowledgebase/indicator/>)



### ANNOUNCEMENTS

Publish announcements/notice to your team members and clients.

(<https://ultimatepro.codexcube.com/knowledgebase/announcements/>)



### QUOTATION RQUESTS

Use the integrated quotation request builder to create your own forms.

(<https://ultimatepro.codexcube.com/knowledgebase/quotations/>)



### TIME HISTORY

To Track Employee Clock In/Out,Leave,Holiday to restrict the employee.

(<https://ultimatepro.codexcube.com/knowledgebase/time-history/>)



### SYSTEM UPDATES

Free system updates can be installed with just two clicks.

(<https://ultimatepro.codexcube.com/knowledgebase/system-update/>)



### CALENDAR

Create and manage all your company events so you won't lose the focus on busy days.

(<https://ultimatepro.codexcube.com/knowledgebase/calendar/>)



### PROJECTS

Create and manage all your projects so you won't lose the focus on busy days.

(<https://ultimatepro.codexcube.com/knowledgebase/projects/>)



### BUGS

You can manage your all project bugs and assign the employee to fix this bugs.



### INVOICES

Full invoicing system including subscriptions with recurring invoices and more.

(<https://ultimatepro.codexcube.com/knowledgebase/invoice/>)



### SUPPORT TICKETS

Let your clients to create support tickets and get notification by web and emails. Assign team members to tickets and track the status.

(<https://ultimatepro.codexcube.com/knowledgebase/tickets/>)



### DEPOSIT

A deposit is the act of placing cash (or cash equivalents) with some entity, most commonly with a financial institution such as a bank.

(<https://ultimatepro.codexcube.com/knowledgebase/deposit/>)



### STOCK

Easily manage your stock with all the details you need.

(<https://ultimatepro.codexcube.com/knowledgebase/stock-list/>)



### PAYROLL SUMMARY

To pay monthly and hourly payment to with overtime,advance salary,provident fund and award.

(<https://ultimatepro.codexcube.com/knowledgebase/payroll-summary/>)



### LEAVE MANAGEMENT

Manage your team members leave applications. To track annually, sick leave, casual leave

(<https://ultimatepro.codexcube.com/knowledgebase/leave-management/>)



### GOAL TRACKING

Use Goal Tracker Feature to keep Sales, Income, Expense, Target in Mind.

(<https://ultimatepro.codexcube.com/knowledgebase/goal-tracking/>)



### PRIVATE MESSAGING

Send and receive messages to and from your clients or team members.



### MONTHLY/HOURLY PAYROLL SYSTEM

Manage Monthly and hourly Salary Template to make Payment .

(<https://ultimatepro.codexcube.com/knowledgebase/salary-template/>)



### MULTI LANGUAGE SUPPORT

Full language support with dedicated language files.

(<https://ultimatepro.codexcube.com/knowledgebase/translations/>)



### Mailbox

Through this mailbox, you will be able to send mail all user and clients.

(<https://ultimatepro.codexcube.com/knowledgebase/mailbox/>)



### PROJECT TIMER

Track the time you have spent on a project and use it for your invoicing.

(<https://ultimatepro.codexcube.com/knowledgebase/projects/>)



### OPPORTUNITIES

You can manage current and future project opportunity in this application.

(<https://ultimatepro.codexcube.com/knowledgebase/opportunities/>)



### ESTIMATES

Sent estimates to your clients and let them accept or decline them directly in the interface.

(<https://ultimatepro.codexcube.com/knowledgebase/estimates/>)



### Knowledge Base

Create Knowledge Base article and organise them in group.help your customer and build Trust.

(<https://ultimatepro.codexcube.com/knowledgebase/knowledge-base/>)



### CLIENT MANAGEMENT

Easily manage your clients with all the details you need.

(<https://ultimatepro.codexcube.com/knowledgebase/client/>)



### ATTENDANCE REPORT

Log time cards of your team members. You can set IP restrictions for time cards access.

(<https://ultimatepro.codexcube.com/knowledgebase/attendance-report/>)



### PAYMENT GATEWAYS

Receive payments from PayPal, Stripe, Mollie, Authorize.net, 2Checkout, PayU Money and Braintree, we have implemented payment gateways that are available in most of the countries.

(<https://ultimatepro.codexcube.com/knowledgebase/payment-settings/>)



### TRAINING MANAGEMENT

Manage employee training with cost of the training and track the status of the training

(<https://ultimatepro.codexcube.com/knowledgebase/training/>)



### REPORTS

Generate Reports and have clear view of everything. Keep Track of Income Vs Expense, Sales, Client and Many more.

(<https://ultimatepro.codexcube.com/knowledgebase/reports/>)



### USERS

To manage employee/client, admin and to see banks, time card, overtime, provident fund, timeline etc

(<https://ultimatepro.codexcube.com/knowledgebase/user/>)



### BACKUP DATABASE

One click database backup and Restore point.

(<https://ultimatepro.codexcube.com/knowledgebase/backup-database/>)



### EASY INSTALLATION

Very easy installation, no programming skills required.

(<https://ultimatepro.codexcube.com/knowledgebase/installation-process/>)

# Still Have Questions? We can help!






Contact us and we'll get back to you as soon as possible.

(<https://ultimatepro.codexcube.com/support/>)

## SUBSCRIBE TO OUR NEWSLETTER!



An HRM- Ultimate Project Manager CRM PRO System is a complete HRM Solution with Payroll , Leave Holiday , And 3 Type of attendance system and much more. you can get All In One using this system Sales and transaction are important and Project Manager With Billing accounting CRM in several ways.

-  [Stripe Checkout \(https://ultimatepro.codexcube.com/knowledgebase/stripe-checkout/\)](https://ultimatepro.codexcube.com/knowledgebase/stripe-checkout/)
-  [Paypal \(https://ultimatepro.codexcube.com/knowledgebase/paypal/\)](https://ultimatepro.codexcube.com/knowledgebase/paypal/)
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